

April 2024



## **WEST LINN - WILSONVILLE SCHOOL DISTRICT**

2019 Capital Bond Program  
Quarterly Report

Q1 2024

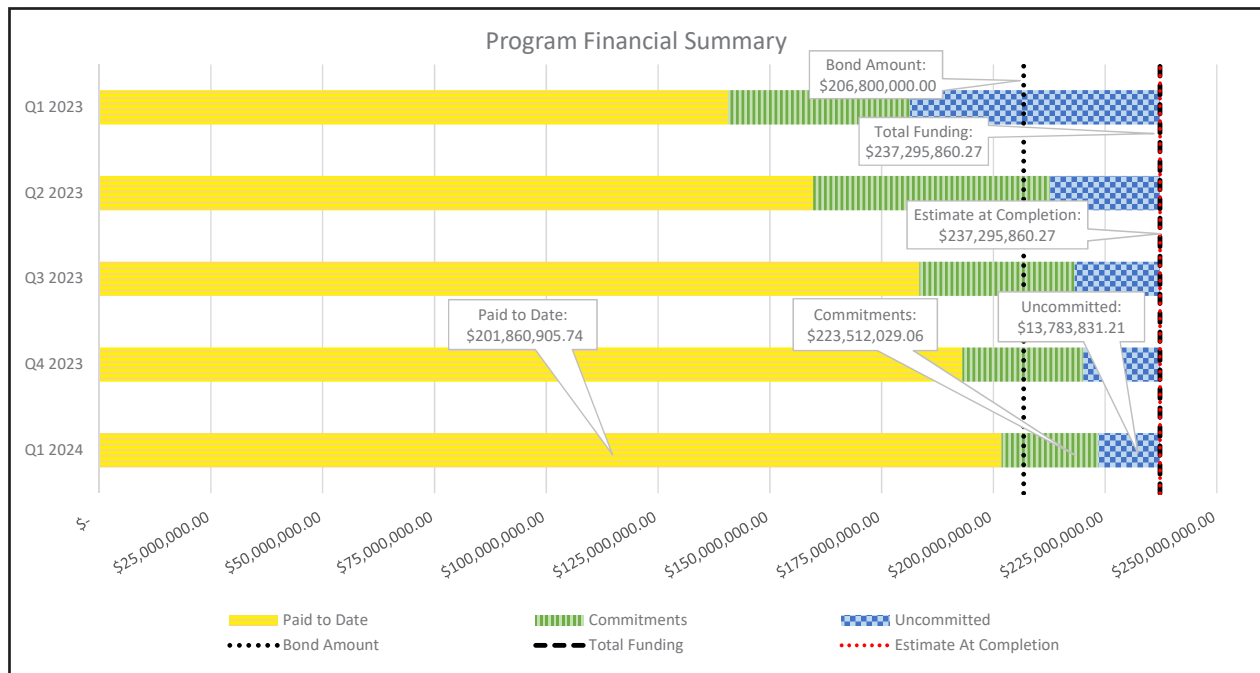
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# PROGRAM SUMMARY

Q1 2024



Bond Component	Original Budget	Approved Budget Changes	Current Budget	Current Commitments	Actuals Approved	Estimate At Completion	Forecasted Over/(Under)
Addition & Renovation @ WHS	28,470,000.00	10,173,063.38	38,643,063.38	38,371,106.66	38,295,532.68	38,643,063.38	0.00
New Middle School @ DLR	78,000,000.00	2,000,000.00	80,000,000.00	78,676,913.43	77,313,284.13	80,000,000.00	0.00
Third Option High School	11,673,000.00	4,005,022.25	15,678,022.25	15,546,005.03	15,413,672.45	15,678,022.25	0.00
Stadium & Parking @ WLHS	8,625,000.00	-657,411.53	7,967,588.47	7,967,588.47	7,967,588.47	7,967,588.47	0.00
New Primary School @ FP	39,000,000.00	5,999,537.22	44,999,537.22	39,658,785.39	25,292,734.45	44,999,537.22	0.00
Learning with Technology	15,000,000.00	-750,000.00	14,250,000.00	12,353,390.33	10,914,141.99	14,250,000.00	0.00
Facility Improvements	26,032,000.00	833,652.98	26,865,652.98	23,133,115.43	21,051,664.36	26,865,652.98	0.00
Subtotals	206,800,000.00	21,603,864.30	228,403,864.30	215,706,904.74	196,248,618.53	228,403,864.30	0.00
Program	20,139,622.10	-11,247,626.13	8,891,995.97	7,805,124.32	5,612,287.21	8,891,995.97	0.00
Grand Totals	226,939,622.10	10,356,238.17	237,295,860.27	223,512,029.06	201,860,905.74	237,295,860.27	0.00

Community members interested in keeping up with the bond program can sign up for email updates through the District's ListServ system at: <https://listserv.wlww.k12.or.us/self-service/>

- Just over 94% of current funding, or \$223.5 million, has been committed
- Nearly \$8 million was spent this quarter for a total of nearly \$202 million, over 85% of current funding
- The forecasted over/under for the program is balanced
- New projects for summer 2024 have launched and are preparing for summer work
- Financial data current as of April 9, 2024

## PROGRAM MARKETING & PARTICIPATION

Q1 2024

### Program Marketing:

The Bond Management Team built a program marketing plan to improve outreach to contractors, including minority and women-owned firms. The goal is to develop an extensive network of industry contacts that are kept informed of current and upcoming opportunities. A variety of platforms, both formal and informal, are being used to reach out and encourage all contractors that they are welcome, will be treated fairly, and can receive training on district-specific forms and processes.

The projects below represent over \$8.2 million dollars, or just over of 8% of construction contracts awarded to minority-owned, disabled, veteran-owned women-owned or emerging small business contracts between the five projects.

#### Inza Wood Middle School Project

- General Contractor: Inline Construction
- \$903,915 - 18.5% of the contract

#### New Athey Creek at Dollar Street Project

- General Contractor: Emerick Construction
- \$3.8 Million - 6.2% of the contract

#### West Linn High School Stadium & Parking Project

- General Contractor: Par-Tech Construction
- \$1.3 Million - 24.6% of the contract

#### Riverside High School Project

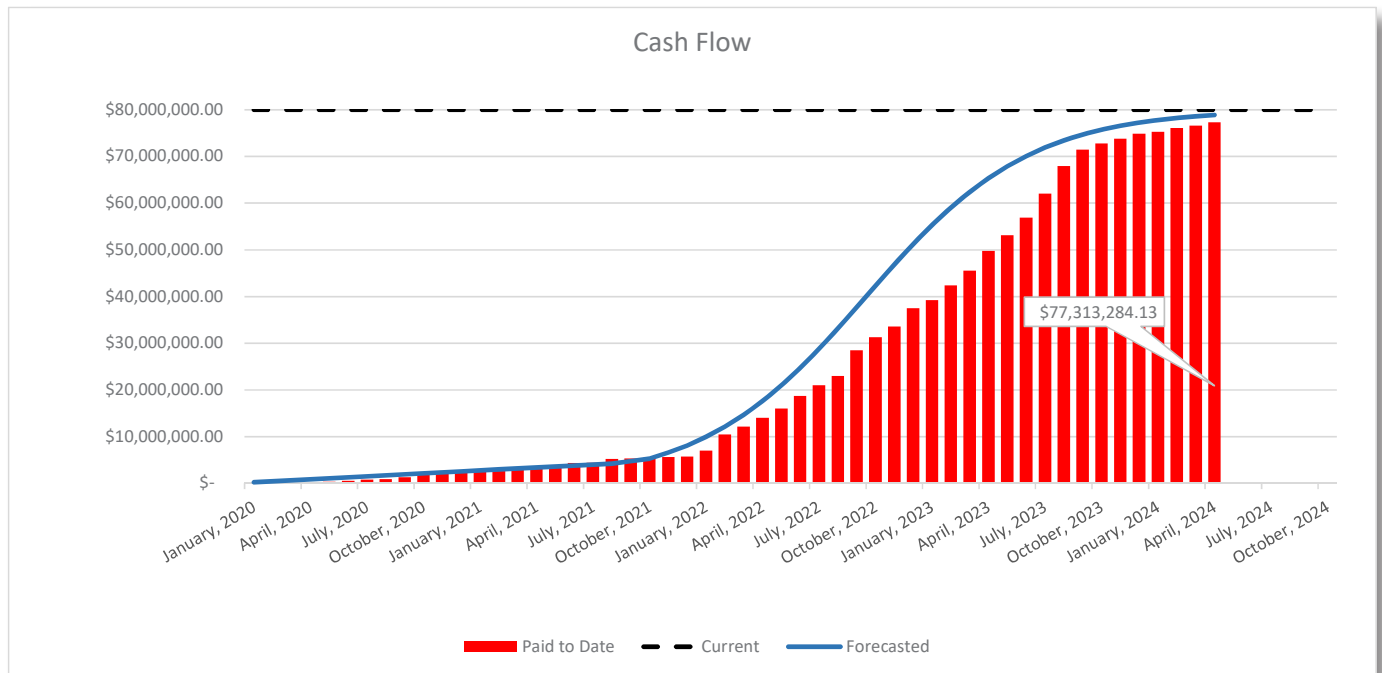
- General Contractor: Ross Builders
- \$133,323 - 2.1% of the contract

#### New Primary School at Frog Pond

- General Contractor: Emerick Construction
- \$2.1 Million - 7.8% of the contract

## ATHEY CREEK MIDDLE SCHOOL @ DLR

### Q1 2024



New 850 student middle school at the District's Dollar Street property to make Athey Creek Middle School a neighborhood school, and to provide a central location for Riverside High School.

Building and site are in use. Street work is underway.

#### Recent Activities:

- The turf field and track are being used by the school and community for sports activities and practices
- Landscaping is complete and is under warranty for one year. Irrigation is complete
- The roundabout at Fields Bridge is nearing completion
- Public street improvements (grading, retaining walls, sidewalks, bike lanes, crosswalks, pedestrian flashers, street lighting and storm drainage) has commenced

#### Upcoming Activities:

- Track completion to occur summer 2024
- Public street improvements continue through summer 2024
- Roundabout work continues through April 2024
- The temporary access road will be closed when the roundabout opens
- City of West Linn youth baseball is utilizing Athey Creek parking lots during construction after school and on weekends



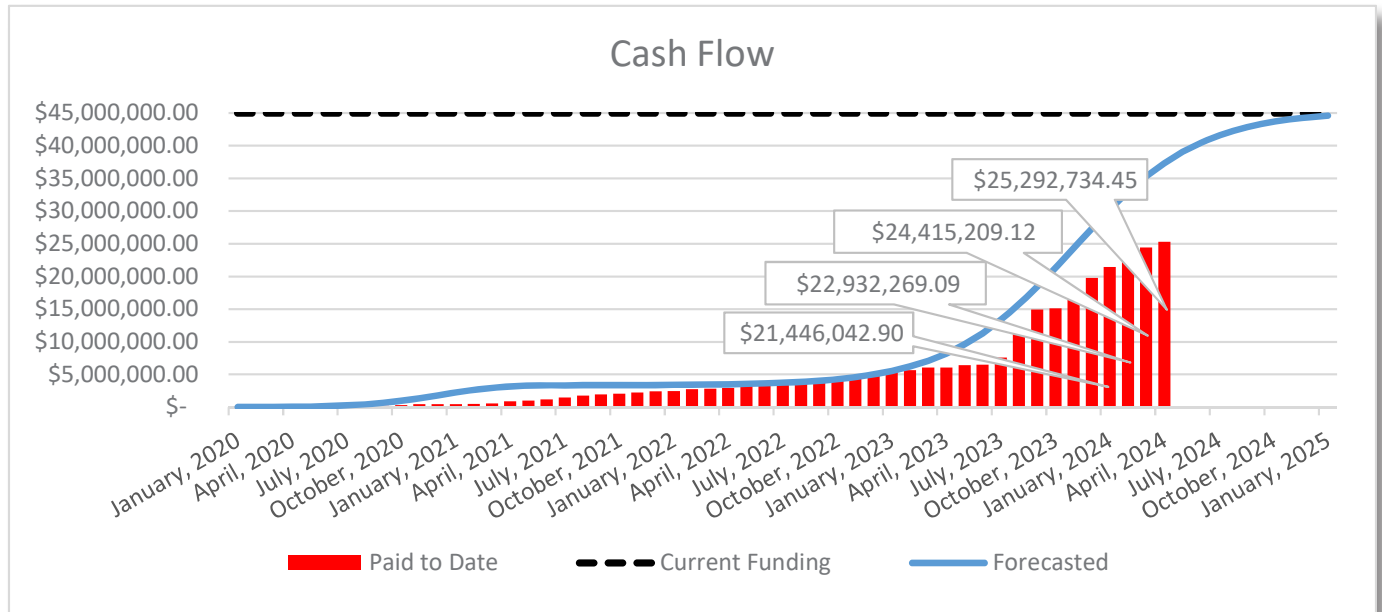
ATHEY CREEK MIDDLE SCHOOL @ DLR  
Q1 2024





## NEW PRIMARY SCHOOL @ FP

### Q1 2024



New 350 student starter primary school on the Frog Pond site to accommodate enrollment growth. New storage building to replace the storage being demolished at the new primary school site.

Construction of the District storage is complete.

Design of the primary school began in 2021.

Construction of the new primary school is expected summer 2023 through early 2025.

#### Recent Activities:

- The exterior framing of the building is complete
- Installation of exterior finishes such as, brick, fiber cement siding, waterproofing products and windows continues to progress around the perimeter of the building
- Mechanical, electrical and plumbing work continues to follow framing throughout the building
- Underground utilities continue to be installed throughout the site and will continue as construction progresses. Utility connections along Sherman Drive have been completed
- Completion of many of the classroom asphalt roofs have allowed for installation of drywall, door frames and casework
- The sanitary sewer and storm lines have been installed along Brisband Street. Installation of the public water line has begun

#### Upcoming Activities:

- Construction of stormwater planters along Brisband Street to begin in the near future
- Coordination continues to occur between the School District and the Boeckman Road Corridor Improvements Project
- Construction of the exterior canopies around the building to begin soon
- Completion of the public water line

# NEW PRIMARY SCHOOL @ FP

Q1 2024

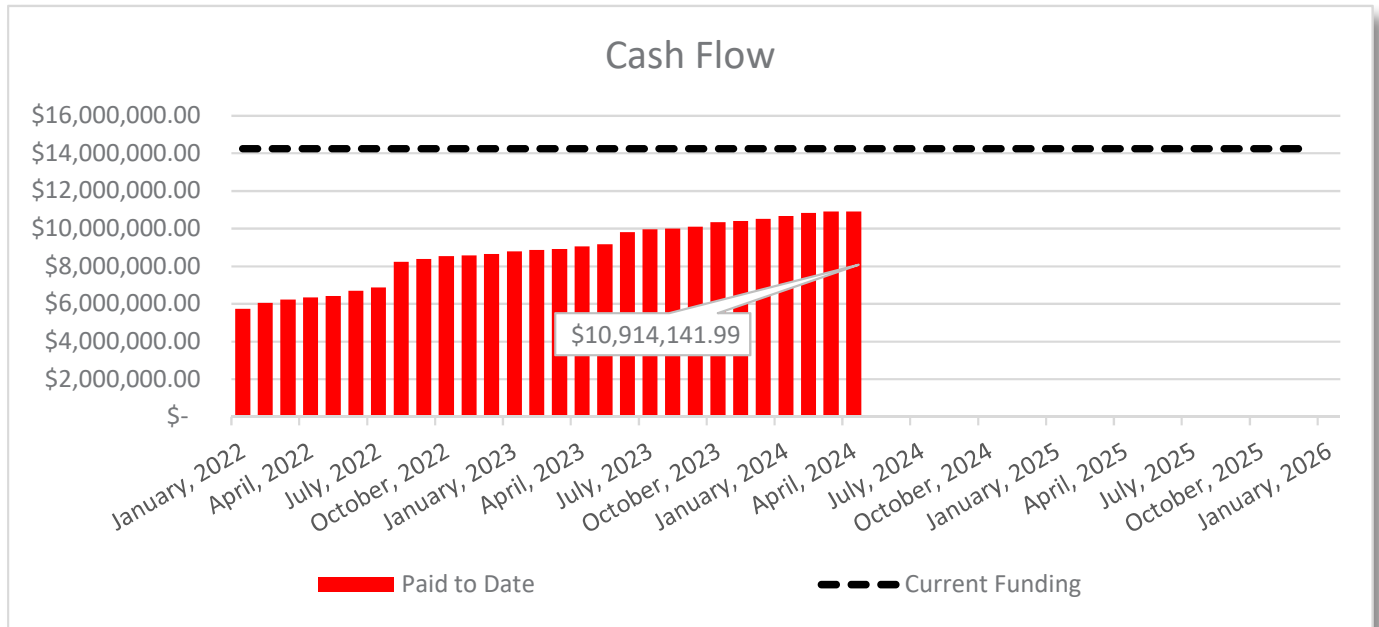




# NEW PRIMARY SCHOOL @ FP

Q1 2024





This project will roll out in phases across the District and include a wide array of infrastructure and devices that support student learning.

#### Recent Activities:

- Purchase network equipment for new primary school
- Select camera replacements

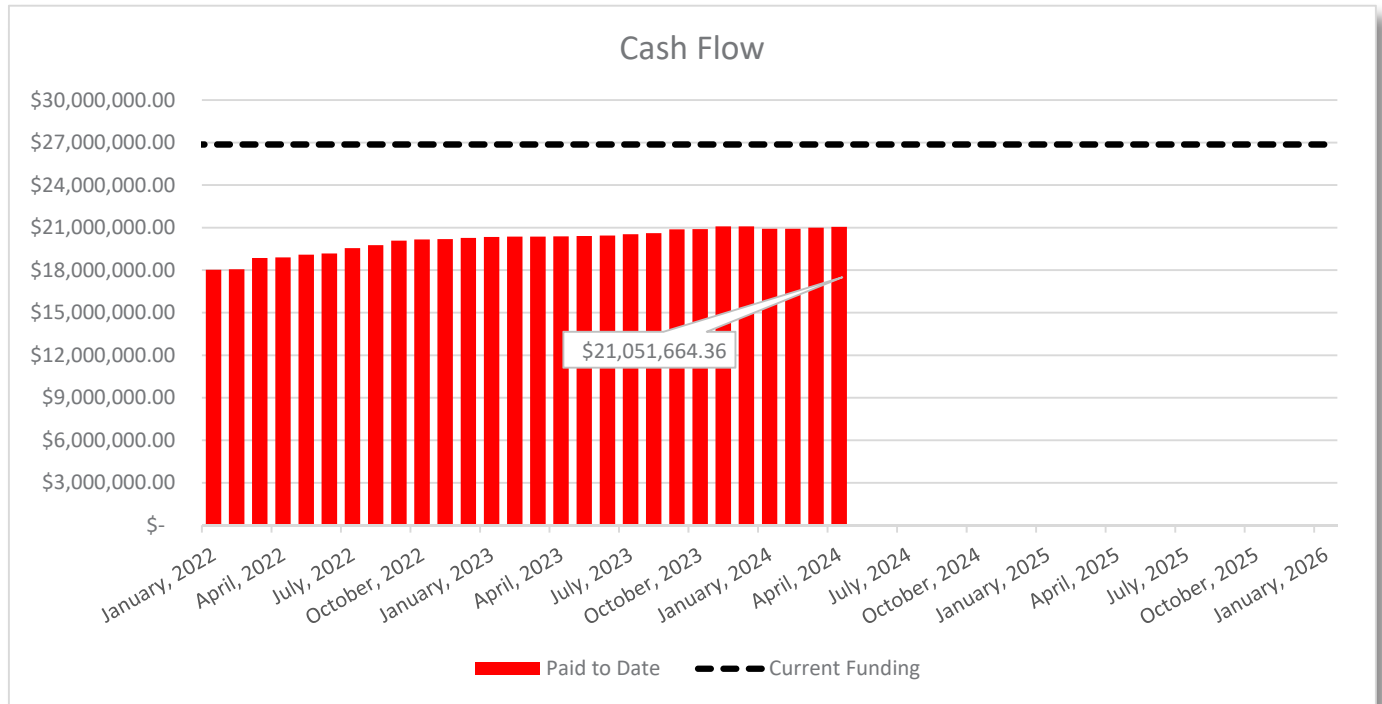
#### Upcoming Activities:

- Select camera replacements continue
- Student and staff device replacement including high school CTE labs
- Planning for the new primary school



# FACILITY IMPROVEMENTS

Q1 2024



These projects across the District will roll out in phases and include safety, life cycle replacement of building systems, energy efficiency upgrades, accessibility improvements and renovations. The following will provide updates for each of these projects.

## **19029.007 – Boiler Replacement at Boones Ferry Primary School**

### **Project Status:**

This project includes replacing the aging boilers with new energy efficient boilers.

### **Recent Activities:**

- Project work will occur during the summer

## **19061.020 – Rewiring at Willamette Primary School**

### **Project Status:**

This project includes replacing all network cabling and relocating wiring closets.

### **Recent Activities:**

- Project bids were received
- Board approval was given for the low bidder First Cascade Corp
- Project work will occur during the summer

**19063.001 – Security Hardware at West Linn High School**

**Project Status:**

This project includes improved classroom lockdown hardware capabilities, in line with those installed at all district schools.

**Recent Activities:**

- Project bids were received
- Board approval was given for the low bidder, Ross Builders Northwest LLC
- Project work will occur during the summer

**19064.021 – Track Replacement at Rosemont Ridge Middle School**

**Project Status:**

This project includes track resurfacing at Rosemont Ridge Middle School.

**Recent Activities:**

- Board approval was given to Beynon Sports
- Project will occur during the summer